

Staffordshire Chambers' of Commerce – Money Matters forum

'This forum brings together businesses from the finance and professional services and is tasked with exchanging information on taxation, corporate law and governance, finance, insurance and professional services sector issues. Recent topics for discussion include R&D tax credit updates, corporate governance and the Chancellor's Budget.'

Date of meeting	Friday 25th July 2025
Venue	Staffordshire Chambers' of Commerce
Number of attendees	9
Agenda topics	<p><u>Discussion on business confidence</u> – A round table discussion to get feedback on levels of business confidence and outlook, linked to results of most recent Chamber of Commerce Quarterly Economic Survey (QES).</p> <p><u>Loans to Participators</u> – Update from RSM and Moore about to Loans to Participators, which arises on drawings or when a company incurs expenses on a director's behalf. It can be cleared by dividends (up to 39.35% tax rate). LN added that if a company sale is imminent, it may be more beneficial to leave things in place and clear this from company sales proceeds (CGT).</p> <p><u>United Nations Sustainable Development Goals (UNSDG)</u> – Discussion on UNSDG which align with this forum.</p>

Date/time of next Money Matters forum: Friday 10th October 2025, 9AM to 11AM.

In person venue TBC - or attend remotely through Teams

If you have any questions about our Money Matters forum, please contact:

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